

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

----- X  
In re : Chapter 11  
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : Case No.: 08-13555 (JMP)  
Debtors. : (Jointly Administered)  
----- X

**NOTICE OF PARTIAL TRANSFER OF CLAIM  
OTHER THAN FOR SECURITY PURSUANT TO FRBP RULE 3001(e)(2)**

1. TO: Credit Suisse International  
11 Madison Avenue, 5th Floor  
New York, NY 10010  
Attn: Douglas DiBella
2. Please take notice that EUR 3,393,000.00 of your claim against Lehman Brothers Holdings Inc., identified by XS0301522719, XS0335964648, XS0339537390 and XS0325550555 arising from and relating to Proof of Claim Nos. 55824 and 55829 (attached as Exhibit A hereto), has been transferred to:

Silver Point Capital Fund, L.P. ("Transferee")  
c/o Silver Point Capital, L.P.  
Two Greenwich Plaza, First Floor  
Greenwich, CT 06830  
Attn: David F. Steinmetz

An executed "Evidence of Transfer of Claim" is attached as Exhibit B hereto. All distributions and notices regarding the transferred portion of the claim should be sent to the Transferee at the above address, with a copy to:

Davis Polk & Wardwell LLP ("Davis Polk")  
450 Lexington Avenue  
New York, NY 10017-3904  
Fax: 212-701-5800  
Attn: Xin Yu

3. No action is required if you do not object to the partial transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, WITHIN 21 DAYS OF THE DATE OF MAILING OF THIS NOTICE, YOU MUST:**

-- **FILE A WRITTEN OBJECTION TO THE TRANSFER** with:

United States Bankruptcy Court  
Southern District of New York  
Attn: Clerk of Court  
Alexander Hamilton Custom House  
One Bowling Green  
New York, NY 10004-1408

- **SEND YOUR OBJECTION TO THE TRANSFeree WITH A COPY TO DAVIS POLK.**
- Refer to **INTERNAL CONTROL NOS. XS0301522719, XS0335964648, XS0339537390 and XS0325550555** in your objection and any further correspondence related to this transfer.

4. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFeree WILL BE SUBSTITUTED FOR THE TRANSFEROR ON OUR RECORDS AS A CLAIMANT IN THIS PROCEEDING FOR THE TRANSFERRED PORTION OF THE CLAIM.**

CLERK

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**FOR CLERK'S OFFICE USE ONLY:**

This notice was mailed to the Transferor, by first class mail, postage prepaid on \_\_\_\_\_, 2011.

INTERNAL CONTROL NOS. XS0301522719, XS0335964648, XS0339537390 and XS0325550555

Copy: (check) Claims Agent\_\_\_\_ Transferee\_\_\_\_ Debtors' Attorney\_\_\_\_

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Clerk of the Court

# **EXHIBIT A**

**United States Bankruptcy Court/Southern District of New York**  
 Lehman Brothers Holdings Claims Processing Center  
 c/o Epiq Bankruptcy Solutions, LLC  
 FDR Station, P.O. Box 5076  
 New York, NY 10150-5076

## **LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM**

In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)
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Filed: USBC - Southern District of New York  
 Lehman Brothers Holdings Inc., Et Al.  
 08-13555 (JMP) 0000055824



Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <http://www.lehman-docket.com> as of July 17, 2009

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)

Credit Suisse (Deutschland) AG

See Attached Rider

Telephone number: Email Address:

Check this box to indicate that this claim amends a previously filed claim.

**Court Claim Number:** \_\_\_\_\_  
*(If known)*

Filed on: \_\_\_\_\_

Name and address where payment should be sent (if different from above)

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Telephone number: Email Address:

1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.

**Amount of Claim: \$ See Attached Rider (Required)**

Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.

2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.

**International Securities Identification Number (ISIN): See Attached Rider (Required)**

3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.

**Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:**

See Attached Rider (Required)

4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.

**Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:**

See Attached Rider (Required)

5. **Consent to Euroclear Bank, Clearstream Bank or Other Depository:** By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.

Date.	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney if any. <b>UHRIG, MONIKA (DIRECTOR/LEGAL):</b> <i>[Signature]</i> <b>BURSHAROT, RALF (VICE PRESIDENT/LEGAL):</b> <i>[Signature]</i>
10/21/09	

*MA*  
 Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**FOR COURT USE ONLY**

**FILED / RECEIVED**

OCT 29 2009

EPIQ BANKRUPTCY SOLUTIONS, LLC

**RIDER TO PROOF OF CLAIM FILED ON BEHALF OF  
Credit Suisse (Deutschland) Aktiengesellschaft against LBHI  
(Lehman Programs Securities)**

1. In accordance with the Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form [Docket 4271] dated July 2, 2009 and the Notice of Deadlines for Filing Proofs of Claim Based on Lehman Programs Securities dated July 27, 2009, Credit Suisse (Deutschland) Aktiengesellschaft (“CS”) files this claim against Lehman Brothers Holdings, Inc. (“LBHI”) based on the Lehman Programs Securities (“LPS”, whether used in the singular or plural) contained in Schedule I. Schedule I lists the International Securities Identification Number, Depository Participant Account Number, and Depository Blocking Reference Number for each LPS related to this claim.
2. As the LPS are booked either in units or nominal amounts in the relevant depository systems, CS has provided the number of units or nominal amounts held for each LPS in Schedule I in lieu of claim amounts. CS reserves the right to amend this proof of claim at a later date to specify claim amounts in United States dollars.
3. CS reserves the right to amend, modify or supplement this proof of claim in any manner, for any purpose and at any time.
4. CS reserves the right to assert and file any and all additional claims of whatever kind or nature that it has or may hereinafter have against LBHI.
5. CS reserves the right to set-off any claim set forth in this proof of claim against any claim that LBHI or the LBHI estate has or may assert against CS.

6. CS reserves all rights it has or may have in the future against LBHI. This proof of claim is not intended as (a) a waiver or release of any rights of CS against LBHI (or any of its affiliates) not asserted in this proof of claim, (b) a consent by CS to the jurisdiction of this Court with respect to the subject matter of the claims set forth herein or to this Court's hearing, determining or entering orders or judgments in any proceedings on this proof of claim, (c) a waiver of the right of CS to trial by jury in any proceedings so triable in these cases or any controversy or proceedings related to these cases or (d) an election of remedies.

7. No judgment has been rendered on the claims set forth in this proof of claim.

8. No payments on the claims set forth in this proof of claim have been made by the debtor.

9. All notices concerning this proof of claim should be sent to:

Credit Suisse (Deutschland) Aktiengesellschaft  
1 Madison Avenue  
New York, NY 10010  
Attn: Allen Gage  
Ph: (212) 538-9137

With a copy to:

Cravath, Swaine & Moore LLP  
Worldwide Plaza  
825 Eighth Avenue  
New York, NY 10019  
Attn: Richard Levin  
Ph: (212) 474-1135

# SCHEDULE I



**United States Bankruptcy Court/Southern District of New York**  
 Lehman Brothers Holdings Claims Processing Center  
 c/o Epiq Bankruptcy Solutions, LLC  
 FDR Station, P.O. Box 5076  
 New York, NY 10150-5076

**LEHMAN SECURITIES PROGRAMS  
PROOF OF CLAIM**

In Re:  
 Lehman Brothers Holdings Inc., et al.,  
 Debtors.

Chapter 11  
 Case No. 08-13555 (JMP)  
 (Jointly Administered)

Filed: USBC - Southern District of New York  
 Lehman Brothers Holdings Inc., Et Al.  
 08-13555 (JMP) 0000055829

Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <http://www.lehman-docket.com> as of July 17, 2009



Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)

Credit Suisse

See Attached Rider

Telephone number: Email Address:

Name and address where payment should be sent (if different from above)

Telephone number: Email Address:

1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.

**Amount of Claim: \$ See Attached Rider (Required)**

Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.

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3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.

**Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:**

**See Attached Rider (Required)**

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**Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:**

**See Attached Rider (Required)**

5. **Consent to Euroclear Bank, Clearstream Bank or Other Depository:** By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.

Date.

10/20/09

**Signature:** The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

*Martina Steffler, Vice President* *Ronald Kuhne, Director*

FOR COURT USE ONLY  
**FILED / RECEIVED**

OCT 29 2009

EPIQ BANKRUPTCY SOLUTIONS, LLC

**RIDER TO PROOF OF CLAIM FILED ON BEHALF OF  
Credit Suisse against LBHI (Lehman Programs Securities)**

1. In accordance with the Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form [Docket 4271] dated July 2, 2009 and the Notice of Deadlines for Filing Proofs of Claim Based on Lehman Programs Securities dated July 27, 2009, Credit Suisse (“CS”) files this claim against Lehman Brothers Holdings, Inc. (“LBHI”) based on the Lehman Programs Securities (“LPS”, whether used in the singular or plural) contained in Schedule I. Schedule I lists the International Securities Identification Number, Depository Participant Account Number, and Depository Blocking Reference Number for each LPS related to this claim.

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3. CS reserves the right to amend, modify or supplement this proof of claim in any manner, for any purpose and at any time.

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5. CS reserves the right to set-off any claim set forth in this proof of claim against any claim that LBHI or the LBHI estate has or may assert against CS.

6. CS reserves all rights it has or may have in the future against LBHI. This proof of claim is not intended as (a) a waiver or release of any rights of CS against LBHI (or any of its affiliates) not asserted in this proof of claim, (b) a consent by CS to the jurisdiction of

this Court with respect to the subject matter of the claims set forth herein or to this Court's hearing, determining or entering orders or judgments in any proceedings on this proof of claim, (c) a waiver of the right of CS to trial by jury in any proceedings so triable in these cases or any controversy or proceedings related to these cases or (d) an election of remedies.

7. No judgment has been rendered on the claims set forth in this proof of claim.

8. No payments on the claims set forth in this proof of claim have been made by the debtor.

9. All notices concerning this proof of claim should be sent to:

Credit Suisse  
1 Madison Avenue  
New York, NY 10010  
Attn: Allen Gage  
Ph: (212) 538-9137

With a copy to:

Cravath, Swaine & Moore LLP  
Worldwide Plaza  
825 Eighth Avenue  
New York, NY 10019  
Attn: Richard Levin  
Ph: (212) 474-1135

# SCHEDULE I

CS Entity: Credit Suisse Schweiz

ISIN	Denominational Currency	Total Holdings at each (Sub-)Custodian			Euroclear Bank S.A.			SIX SIS AG		
		Nominal	Units	Nominal	Units	Account No. 94285	Blocking No.	Nominal	Units	Account No. 20004518
XSO176153360	EUR	1,352,000	-	1,352,000	-	9494541				
XSO178969209	EUR	151,000	-	151,000	-	9494542				
XSO211093041	EUR	30,000	-	30,000	-	9494543				
XSO335964648	EUR	3,638,000	-	3,638,000	-	9494544				
XSO336151088	EUR	7,644,000	-	7,644,000	-	9494545				
XSO282978666	EUR	3,337,000	-	3,337,000	-	9494546				
XSO301813522	USD	6,790,000	-	6,790,000	-	9494547				
XSO335352877	USD	-	1,600	-	1,600	9494548				
XSO203783526	USD	5,230,000	-	5,230,000	-	9494549				
ANN521331184	USD	-	707	-	707	524	9494550			183
XSO312480196	JPY	297,000,000	-	297,000,000	-	9494551				
XSO325369725	USD	8,692,000	-	8,692,000	-	9494552				
XSO339337804	USD	7,998,000	-	7,998,000	-	9494553				
XSO335394879	JPY	310,000,000	-	310,000,000	-	9494554				
XSO202417050	EUR	6,000	-	6,000	-	9494555				
XSO186883798	USD	43,582,000	-	43,582,000	-	9494556				
XSO187986949	USD	19,152,000	-	19,152,000	-	9494557				
XSO204933987	USD	16,281,000	-	16,281,000	-	9494558				
XSO235227302	EUR	-	383	-	383	9494559				
XSO250879763	USD	1,150,000	-	1,150,000	-	9494560				
XSO266486025	USD	2,183,000	-	2,183,000	-	9494561				
XSO268033908	EUR	2,475,000	-	2,475,000	-	9494562				
XSO274885828	USD	5,655,000	-	5,655,000	-	9494563				
ANN5214A502	USD	-	4,450	-	4,450	9494564				
ANN5214A8634	USD	-	1,000	-	1,000	9494565				
XSO303746571	EUR	3,538,000	-	3,538,000	-	9494566				
XSO332845422	USD	390,000	-	390,000	-	9494567				
XSO337885670	USD	2,887,000	-	2,887,000	-	9494568				
XSO346699813	USD	1,000,000	-	1,000,000	-	9494569				
XSO347732892	USD	7,605,000	-	7,605,000	-	9494570				
XSO351272322	EUR	251,000	-	251,000	-	9494571				
XSO360599655	EUR	150,000	-	150,000	-	9494572				
XSO213899510	EUR	411,000	-	411,000	-	9494573				
XSO246082043	EUR	3,498,000	-	3,498,000	-	9494574				
XSO258947745	EUR	-	6,036	-	6,036	9494575				
XSO290294742	EUR	-	265	-	265	9494576				
ANN5214A3303	CHF	-	7,408	-	7,408	9494577				
DE000A0NB6GH8	EUR	-	30	-	30	9494578				
XSO307745744	EUR	1,350,000	-	1,350,000	-	9494579				
XSO335137120	EUR	-	20	-	20	9494580				
XSO186243118	CHF	42,309,000	-	42,309,000	-	9494581				

X\$0267329307	CHF	-	6,656	-	6,656	-	9494582	-	-	-	-
ANN5214A7560	EUR	-	800	-	800	-	9494583	-	-	-	-
CH00268915527	CHF	4,555,000	-	-	-	-	4,555,000	-	-	-	CH100164SUWA42-45
CH00268985082	CHF	41,845,000	-	-	-	-	41,845,000	-	-	-	CH100164SUWA42-46
CH0027120863	CHF	600,000	-	-	-	-	600,000	-	-	-	CH100164SUWA42-47
CH0027120671	CHF	175,000	-	-	-	-	175,000	-	-	-	CH100164SUWA42-48
CH0027120889	EUR	214,000	-	-	-	-	214,000	-	-	-	CH100164SUWA42-49
CH0027120798	CHF	50,000	-	-	-	-	50,000	-	-	-	CH100164SUWA42-50
CH0027120812	CHF	315,000	-	-	-	-	315,000	-	-	-	CH100164SUWA42-51
CH0027120820	EUR	107,000	-	-	-	-	107,000	-	-	-	CH100164SUWA42-52
CH0027120846	EUR	10,000	-	-	-	-	10,000	-	-	-	CH100164SUWA42-53
CH0027120887	CHF	65,000	-	-	-	-	65,000	-	-	-	CH100164SUWA42-54
CH0027120978	EUR	182,000	-	-	-	-	182,000	-	-	-	CH100164SUWA42-55
CH0029197156	CHF	11,790,000	-	-	-	-	11,790,000	-	-	-	CH100164SUWA42-56
CH0043088621	CHF	112,000	-	-	-	-	112,000	-	-	-	CH100164SUWA42-57
CH0043088647	EUR	25,000	-	-	-	-	25,000	-	-	-	CH100164SUWA42-58
CH0043088654	USD	20,000	-	-	-	-	20,000	-	-	-	CH100164SUWA42-59
CH0043088655	EUR	25,000	-	-	-	-	-	25,000	-	-	CH100164SUWA42-60
CH0043088691395	EUR	466,000	-	-	-	-	466,000	-	-	-	CH100164SUWA42-61
X\$0210433206	EUR	1,540,000	-	-	-	-	1,540,000	-	-	-	CH100164SUWA42-62
X\$0210414750	GBP	1,040,000	-	-	-	-	1,040,000	-	-	-	CH100164SUWA42-63
X\$0224365932	EUR	1,426,000	-	-	-	-	1,426,000	-	-	-	CH100164SUWA42-64
X\$0224369856	EUR	9,197,000	-	-	-	-	9,197,000	-	-	-	CH100164SUWA42-65
X\$0252834576	EUR	600,000	-	-	-	-	600,000	-	-	-	CH100164SUWA42-66
X\$0326878102	USD	-	6,575	-	6,575	-	6,575	-	-	-	CH100164SUWA42-67
X\$0303256737	EUR	9,264,000	-	-	-	-	9,264,000	-	-	-	CH100164SUWA42-68
X\$03395337380	EUR	167,000	-	-	-	-	167,000	-	-	-	CH100164SUWA42-69
X\$0327236914	EUR	6,430,000	-	-	-	-	6,430,000	-	-	-	CH100164SUWA42-70
X\$0333733771	CHF	10,000	-	-	-	-	10,000	-	-	-	CH100164SUWA42-71
X\$03241455312	EUR	14,440,000	-	-	-	-	14,440,000	-	-	-	CH100164SUWA42-72
X\$0234123650	CHF	1,580,000	-	-	-	-	1,580,000	-	-	-	CH100164SUWA42-73
X\$0324515518	USD	-	4,370	-	4,370	-	4,370	-	-	-	CH100164SUWA42-74
X\$0330222984	CHF	-	4,025	-	4,025	-	4,025	-	-	-	CH100164SUWA42-75
X\$0336633150	CHF	-	2,443,000	-	2,443,000	-	-	-	-	-	CH100164SUWA42-76
X\$0328064810	USD	4,278,000	-	-	-	-	4,278,000	-	-	-	CH100164SUWA42-77
X\$0349857317	USD	-	4,765	-	4,765	-	4,765	-	-	-	CH100164SUWA42-78
X\$0128857413	EUR	1,926,000	-	-	-	-	1,926,000	-	-	-	CH100164SUWA42-79
ANN5214R1481	EUR	-	442,000	-	442,000	-	-	-	-	-	CH100164SUWA42-80
X\$0340735892	USD	6,262,000	-	-	-	-	6,262,000	-	-	-	CH100164SUWA42-81
X\$0223590812	CHF	-	5,759,000	-	5,759,000	-	-	-	-	-	CH100164SUWA42-82
X\$0262353831	EUR	-	7,335,000	-	7,335,000	-	-	-	-	-	CH100164SUWA42-83
X\$0318327485	USD	-	2,597,000	-	2,597,000	-	-	-	-	-	CH100164SUWA42-84
X\$0329812084	CHF	-	20,000	-	-	-	-	-	-	-	CH100164SUWA42-85
CH0034783651	EUR	-	150,000	-	-	-	-	-	-	-	CH100164SUWA42-86
CH0034783638	CHF	-	55,000	-	-	-	-	-	-	-	CH100164SUWA42-87
CH0034783693	EUR	-	395,000	-	395,000	-	-	-	-	-	CH100164SUWA42-88
ANN5214R2547	CHF	-	12,159	-	12,159	-	-	-	-	-	CH100164SUWA42-89
X\$0213161411	EUR	-	660,000	-	660,000	-	-	-	-	-	CH100164SUWA42-90
X\$0218304458	EUR	-	395,000	-	395,000	-	-	-	-	-	CH100164SUWA42-91

X\$0269149497	EUR	-	1,261	-	1,261	9494611	-
ANN5214A1035	EUR	-	2,790	-	2,790	9494612	-
X\$0183844643	EUR	1,110,000	-	1,110,000	-	9494613	-
X\$0229584298	EUR	1,625,000	-	1,625,000	-	9494614	-
X\$0326006340	EUR	1,650,000	-	1,650,000	-	9494615	-
X\$0187967160	CHF	25,622,000	-	25,622,000	-	9494616	-
X\$0200265709	CHF	49,102,000	-	49,102,000	-	9494617	-
X\$0251375233	USD	10,000	-	10,000	-	9494618	-
X\$0226380334	CHF	8,202,000	-	8,202,000	-	9494619	-
X\$0234632700	CHF	-	1,987	-	1,987	9494620	-
X\$0238679079	CHF	-	50	-	50	9494621	-
X\$0238681307	CHF	-	400	-	400	9494622	-
X\$0248620899	CHF	51,181,000	-	51,181,000	-	9494623	-
X\$0251180906	CHF	41,201,000	-	41,201,000	-	9494624	-
X\$0252835110	EUR	6,740,000	-	6,740,000	-	9494625	-
X\$0294745673	EUR	140,000	-	140,000	-	9494626	-
X\$0270828584	CHF	26,852,000	-	26,852,000	-	9494627	-
ANN5214A1118	CHF	-	33	-	33	9494628	-
X\$0275071230	CHF	100,000	-	100,000	-	9494629	-
ANN5214A1373	CHF	-	1,124	-	1,124	9494630	-
X\$0319862818	CHF	6,009,000	-	6,009,000	-	9494631	-
X\$0322153270	CHF	13,915,000	-	13,915,000	-	9494632	-
X\$0322794578	USD	20,000	-	20,000	-	9494633	-
X\$0323493584	USD	1,554,000	-	1,554,000	-	9494634	-
X\$0323835418	USD	-	1,227	-	1,227	9494635	-
X\$0325550472	CHF	21,879,000	-	21,879,000	-	9494636	-
X\$0325650555	EUR	11,245,000	-	11,245,000	-	9494637	-
X\$0326086718	CHF	17,386,000	-	17,386,000	-	9494638	-
X\$0327822135	USD	4,504,000	-	4,504,000	-	9494639	-
X\$0328873661	CHF	14,044,000	-	14,044,000	-	9494640	-
X\$032822758	CHF	51,000	-	51,000	-	9494641	-
X\$0329535790	CHF	3,475,000	-	3,475,000	-	9494642	-
X\$0329633829	CHF	3,190,000	-	3,190,000	-	9494643	-
X\$0336037204	CHF	930,000	-	930,000	-	9494644	-
CH0027120606	CHF	20,000	-	-	-	20,000	-
X\$0329458899	CHF	9,358,000	-	9,358,000	-	9494645	-
X\$0329565520	USD	7,365,000	-	7,365,000	-	9494646	-
X\$0384379847	CHF	450,000	-	450,000	-	9494647	-
ANN5214A8653	USD	-	1,280	-	1,280	9494648	-
ANN5214A8899	CHF	-	10,840	-	10,840	9494649	-
X\$0387045163	EUR	-	1,000	-	1,000	9494650	-
CH0034774536	CHF	1,200,000	-	-	-	1,200,000	-
CH0034736669	EUR	140,000	-	-	-	140,000	-
X\$0332199115	USD	7,974,000	-	7,974,000	-	9494651	-
X\$0268043709	EUR	20,000	-	20,000	-	9494652	-
X\$037651266	CHF	305,000	-	305,000	-	9494653	-
X\$0376511928	CHF	725,000	-	725,000	-	9494654	-
CH0036891247	EUR	130,000	-	-	-	130,000	-

X\$0263914637	JPY	-	1,850	-	1,850	-	9494655	-	-	-
CH\$0043088659	CHF	50,000	-	-	-	-	50,000	-	-	CH100164SUWA42-145
X\$0345288459	USD	313,000	-	313,000	-	-	9494656	-	-	-
CH\$027120986	CHF	176,000	-	-	-	-	176,000	-	-	CH100164SUWA42-147
X\$0261032238	CHF	-	1,050	-	1,050	-	9494657	-	-	-
CH\$002120770	EUR	-	50	-	-	-	-	-	50	CH100164SUWA42-149
X\$0306179168	CHF	-	100	-	100	-	9494658	-	-	-
X\$0324890440	CHF	675,000	-	675,000	-	-	9494659	-	-	-
X\$0270987547	EUR	107,000	-	107,000	-	-	9494660	-	-	-
X\$0220326408	CHF	312,000	-	312,000	-	-	9494661	-	-	-
X\$0228154158	CHF	1,030,000	-	1,030,000	-	-	9494662	-	-	-
X\$0300658897	CHF	140,000	-	140,000	-	-	9494663	-	-	-
X\$0207361865	USD	-	752	-	752	-	-	-	-	-
X\$0307355445	CBK	225,700,000	-	225,700,000	-	-	9494664	-	-	-
X\$024633967	EUR	40,000	-	40,000	-	-	9494665	-	-	-
X\$02383337439	EUR	120,000	-	120,000	-	-	9494666	-	-	-
CH\$0034774510	CHF	-	20	-	-	-	9494667	-	-	-
X\$0290588572	EUR	30,000	-	30,000	-	-	9494668	-	-	-
X\$0248142894	EUR	10,000	-	10,000	-	-	9494669	-	-	-
CH\$0368914298	EUR	747,000	-	-	-	-	9494670	-	-	-
X\$0251909478	CHF	-	185	-	185	-	9494671	-	-	-
X\$0340696468	EUR	830,000	-	830,000	-	-	9494672	-	-	-
X\$0328427480	CHF	210,000	-	210,000	-	-	9494673	-	-	-
CH\$0027120747	EUR	10,000	-	-	-	-	9494674	-	-	-
CH\$0036891411	CHF	20,000	-	-	-	-	9494675	-	-	-
X\$0163558841	EUR	20,000	-	20,000	-	-	9494676	-	-	-
X\$0181845972	EUR	5,000	-	5,000	-	-	9494677	-	-	-
X\$0185655445	EUR	280,000	-	280,000	-	-	9494678	-	-	-
X\$0189294225	EUR	164,000	-	164,000	-	-	9494679	-	-	-
X\$0200284247	EUR	7,000	-	7,000	-	-	9494680	-	-	-
X\$0208459023	EUR	181,000	-	181,000	-	-	9494681	-	-	-
CH\$0027120622	USD	570,000	-	-	-	-	9494682	-	-	-
X\$0193035358	EUR	801,000	-	801,000	-	-	9494683	-	-	-
CH\$0027120655	CHF	25,000	-	-	-	-	9494684	-	-	-
X\$0242136413	CHF	25,000	-	25,000	-	-	9494685	-	-	-
CH\$0027120838	CHF	170,000	-	-	-	-	9494686	-	-	-
CH\$0034783685	USD	35,000	-	-	-	-	9494687	-	-	-
X\$0213629487	EUR	130,000	-	130,000	-	-	9494688	-	-	-
ANN\$21338114	EUR	-	7	-	7	-	9494689	-	-	-
X\$0268692145	USD	33,000	-	33,000	-	-	9494690	-	-	-
X\$0279493398	JPY	-	1,800	-	1,800	-	9494691	-	-	-
X\$0313430483	EUR	160,000	-	160,000	-	-	9494692	-	-	-
CH\$0036891148	CHF	1,257,000	-	-	-	-	9494693	-	-	-
CH\$0036891163	CHF	488,000	-	-	-	-	9494694	-	-	-
X\$0340756888	USD	460,000	-	460,000	-	-	9494695	-	-	-
CH\$0036891262	CHF	757,000	-	-	-	-	9494696	-	-	-
CH\$0036891353	CHF	300,000	-	-	-	-	9494697	-	-	-
X\$0228149075	EUR	457,000	-	457,000	-	-	9494698	-	-	-

X\$0169028700	EUR	-	35	-	35	9494688	-	-	-	-
X\$0215349857	EUR	58,000	-	58,000	-	9494689	-	-	-	20 CH100164SUWA42-195
CH0027120614	CHF	-	20	-	-	-	30,000	-	-	CH100164SUWA42-186
CH0027120705	USD	30,000	-	-	-	9494680	-	-	-	-
X\$0302350888	EUR	70,000	-	70,000	-	9494681	-	-	-	-
X\$0279424310	CHF	-	2,400	-	2,400	9494682	-	-	-	-
X\$028843068	CHF	400,000	-	400,000	-	9494683	-	-	-	-
X\$03539821860	USD	500,000	-	500,000	-	9494684	-	-	-	-
X\$0222698283	EUR	20,000	-	20,000	-	9494685	-	-	-	-
X\$0195431613	EUR	55,000	-	55,000	-	9494686	-	-	-	-
X\$0299141332	GBP	150,000	-	150,000	-	9494687	-	-	-	-
X\$0232035680	EUR	185,000	-	185,000	-	9494687	-	-	-	-
ANN521331287	USD	-	7	-	7	9494688	-	-	-	-
X\$0292042255	CHF	2,955,000	-	2,955,000	-	9494689	-	-	-	-
CH0036891080	CHF	70,000	-	-	-	-	70,000	-	-	CH100164SUWA42-207
X\$02858317455	USD	170,000	-	170,000	-	9494700	-	-	-	-
X\$0251909635	CHF	-	950	-	950	9494701	-	-	-	-
X\$0189741001	EUR	673,000	-	20,000	-	9494702	653,000	-	-	CA16259
X\$0189741001	EUR	87,000	-	-	-	-	87,000	-	-	CA16258
X\$0225326858	CHF	30,000	-	30,000	-	9494703	-	-	-	-
X\$0336927149	ISK	5,500,000	-	5,500,000	-	9494704	-	-	-	-
X\$0324192243	EUR	1,080,000	-	1,080,000	-	9494705	-	-	-	-
X\$0349852433	EUR	1,290,000	-	1,290,000	-	9494706	-	-	-	-
X\$0268648982	EUR	1,000,000	-	1,000,000	-	9494707	-	-	-	-
X\$0308734911	USD	1,500,000	-	1,500,000	-	9494708	-	-	-	-
ANN52146323	EUR	-	1,000	-	1,000	9494709	-	-	-	-
X\$0308774140	USD	1,050,000	-	1,050,000	-	9494710	-	-	-	-
X\$0316892154	USD	200,000	-	200,000	-	9494711	-	-	-	-
X\$0317417003	USD	1,500,000	-	1,500,000	-	9494712	-	-	-	-
X\$0283188016	USD	700,000	-	700,000	-	9494713	-	-	-	-
X\$0331034768	USD	4,000,000	-	4,000,000	-	9494714	-	-	-	-
ANN521472438	USD	-	20,000	-	20,000	9494715	-	-	-	-
X\$0336019896	EUR	200,000	-	200,000	-	9494716	-	-	-	-
X\$0312435728	USD	1,100,000	-	1,100,000	-	9494717	-	-	-	-
X\$0290837383	CHF	175,000	-	175,000	-	9494718	-	-	-	-
X\$0330422055	HKD	14,000,000	-	14,000,000	-	9494719	-	-	-	-
CH0027120903	EUR	500,000	-	-	750,000	-	9494720	-	-	CH100164SUWA42-228
X\$03030421321	USD	1,100,000	-	1,100,000	-	9494721	-	-	-	-
X\$0268077780	USD	200,000	-	200,000	-	9494722	-	-	-	-
ANN5214R5102	EUR	-	2,200	-	2,200	9494723	-	-	-	-
ANN5214R949	EUR	-	2,200	-	2,200	9494724	-	-	-	-
X\$0303759632	USD	600,000	-	600,000	-	9494725	-	-	-	-
X\$0309871019	EUR	50,000	-	50,000	-	9494726	-	-	-	-
X\$0232384888	EUR	245,000	-	245,000	-	9494727	-	-	-	-
ANN521334311	USD	-	10	-	10	9494728	-	-	-	-
X\$0265627751	CHF	-	92	-	92	9494729	-	-	-	-
CH002712034	CHF	190,000	-	-	-	190,000	-	-	-	CH100164SUWA42-239

X\$0258782720	EUR	5,600,000	-	5,600,000	-	9494730	-
ANN5214R4030	CHF	-	90	-	90	9494731	-
X\$0362467150	GBP	50,000	-	50,000	-	9494732	-
X\$0257022714	EUR	112,000	-	112,000	-	9494733	-
X\$0328401830	EUR	50,000	-	50,000	-	9494734	-
X\$03460077320	EUR	70,000	-	70,000	-	9494735	-
X\$0179304869	EUR	20,000	-	20,000	-	9494736	-
X\$0340740116	USD	2,300,000	-	2,300,000	-	9494737	-
ANN5214T3428	EUR	-	40	-	40	9494738	-
X\$0211814123	EUR	50,000	-	50,000	-	9494739	-
CH0027120934	EUR	500,000	-	-	-	500,000	-
CH0027120687	EUR	10,000	-	-	-	10,000	-
CH0027120754	EUR	35,000	-	-	-	35,000	-
X\$0274445120	CHF	30,000	-	30,000	-	9494740	-
X\$0308319341	EUR	100,000	-	100,000	-	9494741	-
X\$0230607524	EUR	150,000	-	150,000	-	9494742	-
X\$0257101856	EUR	-	15	-	15	9494743	-
X\$0322748202	CHF	100,000	-	100,000	-	9494744	-
CH0034783644	CHF	355,000	-	-	-	355,000	-
CH0034783701	EUR	55,000	-	-	-	55,000	-
DE000A0G4LS9	EUR	-	10	-	10	9494745	-
X\$0298614552	EUR	15,000	-	15,000	-	9494746	-
X\$034650798	CHF	6,000,000	-	6,000,000	-	9494747	-
X\$0323056610	CHF	25,000	-	25,000	-	9494748	-
CH0039808652	CHF	40,000	-	-	-	40,000	-
CH0036891403	CHF	20,000	-	-	-	20,000	-
X\$0333940129	USD	-	2,000	-	2,000	9494749	-
X\$0338105801	USD	1,737,000	-	1,737,000	-	9494750	-
X\$0284611869	EUR	2,700,000	-	2,700,000	-	9494751	-
X\$0321101007	USD	3,100,000	-	3,100,000	-	9494752	-
X\$0362725540	USD	203,000	-	203,000	-	9494753	-
X\$0298642628	USD	-	250,000	-	250,000	9494754	-
ANN5214A6166	EUR	-	8	-	-	8	CA16260
X\$0320520884	USD	800,000	-	800,000	-	9494755	-
X\$0330421834	HKD	1,000,000	-	1,000,000	-	9494756	-
X\$0331399830	USD	700,000	-	700,000	-	9494757	-
X\$0276149738	USD	600,000	-	600,000	-	9494758	-
X\$0287044989	EUR	50,000	-	50,000	-	9494759	-
CH0034783677	USD	10,000	-	-	-	10,000	-
X\$0326172557	USD	2,000,000	-	2,000,000	-	9494760	-
X\$0328628829	USD	5,000,000	-	5,000,000	-	9494761	-
X\$0180153828	USD	300,000	-	300,000	-	9494762	-
X\$0328884698	HKD	2,000,000	-	2,000,000	-	9494763	-
X\$0326539102	USD	1,000,000	-	1,000,000	-	9494764	-
X\$03015688977	USD	200,000	-	200,000	-	9494765	-
X\$031053718	USD	950,000	-	950,000	-	9494766	-
X\$0301567227	USD	1,800,000	-	1,800,000	-	9494767	-
X\$0275725611	USD	250,000	-	250,000	-	9494768	-

X\$0301337225	USD	1,100,000	-	1,100,000	-	9494769
X\$0305631151	USD	1,500,000	-	1,500,000	-	9494770
X\$0299857234	HKD	14,000,000	-	14,000,000	-	9494771
X\$02887866192	USD	171,000	-	171,000	-	9494772
X\$0302669519	EUR	100,000	-	100,000	-	9494773
X\$0288784844	EUR	-	1,000	-	1,000	9494774
X\$0306153015	USD	100,000	-	100,000	-	9494775
X\$03031568118	HKD	3,000,000	-	3,000,000	-	9494776
X\$0258010022	USD	5,930,000	-	5,930,000	-	9494777
X\$0236388858	USD	-	500	-	500	9494778
CH002309970994	USD	100,000	-	100,000	-	9494779
X\$030232035534	CHF	150,000	-	150,000	-	9494780
X\$0341732658	USD	2,100,000	-	2,100,000	-	9494781
X\$0351254346	GBP	3,500,000	-	3,500,000	-	9494782
X\$0312427460	USD	600,000	-	600,000	-	9494783
X\$0313791567	USD	250,000	-	250,000	-	9494784
X\$0334382065	EUR	3,650,000	-	3,650,000	-	9494785
X\$0342300729	EUR	1,800,000	-	1,800,000	-	9494786
X\$0342303582	EUR	1,800,000	-	1,800,000	-	9494787
X\$0356557233	USD	150,000	-	150,000	-	9494788
X\$0340433373	USD	178,000	-	178,000	-	9494789
X\$0334595138	CHF	415,000	-	415,000	-	9494790
X\$0299103084	USD	-	150,000	-	150,000	9494791
X\$0328826343	EUR	60,000	-	60,000	-	9494792
X\$0209028805	EUR	15,000	-	15,000	-	9494793
X\$0326730913	USD	140,000	-	140,000	-	9494794
X\$0359831974	EUR	100,000	-	100,000	-	9494795
CH003908678	USD	50,000	-	-	-	50,000
X\$0277877469	USD	290,000	-	290,000	-	9494796
X\$0330834598	EUR	250,000	-	250,000	-	9494797
X\$0338495087	EUR	100,000	-	100,000	-	9494798
X\$0349054360	USD	200,000	-	200,000	-	9494799
X\$0207884379	USD	30,000	-	30,000	-	9494800
X\$0329159221	USD	100,000	-	100,000	-	9494801
X\$0264894459	EUR	10,000	-	10,000	-	9494802
X\$0234972981	CHF	6,000	-	6,000	-	9494803
X\$0305085218	USD	1,100,000	-	1,100,000	-	9494804
ANN5214A6406	USD	-	1	-	1	9494805
CH0036891189	CHF	10,000	-	-	-	10,000
X\$0331195932	USD	7,500,000	-	7,500,000	-	9494806
X\$0322927046	USD	1,000,000	-	1,000,000	-	9494807
X\$0329804909	USD	150,000	-	150,000	-	9494808
X\$0229269856	EUR	26,933,000	-	26,933,000	-	9494809
X\$0229584206	EUR	2,468,000	-	2,468,000	-	9494810
X\$0252634576	EUR	50,000	-	50,000	-	9494811
X\$0282978666	EUR	16,111,000	-	16,111,000	-	9494812
X\$0326006540	EUR	150,000	-	150,000	-	9494813
X\$0338053498	EUR	1,000,000	-	1,000,000	-	9494814

X50365383339	EUR	2,000,000	-	2,000,000	-	9494815
X50176153350	EUR	135,000	-	135,000	-	6035134
X50176669209	EUR	125,000	-	125,000	-	6035136
X50178969209	EUR	55,000	-	55,000	-	9494816
X50183944643	EUR	40,000	-	40,000	-	9494817
X50211093041	EUR	422,000	-	422,000	-	6035144
X5025417191	EUR	100,000	-	100,000	-	6035148
X50202417050	EUR	110,000	-	110,000	-	9494818
X50202417050	EUR	90,000	-	90,000	-	9494819
X50229269886	EUR	200,000	-	200,000	-	6056285
X50176153350	EUR	200,000	-	200,000	-	9059344
X50282878666	EUR	145,000	-	145,000	-	6061055

# **EXHIBIT B**

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, CREDIT SUISSE INTERNATIONAL ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to SILVER POINT CAPITAL FUND, L.P. (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the nominal amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to (1) Proof of Claim Number 55824 filed by or on behalf of Credit Suisse (Deutschland) AG, (2) Proof of Claim Number 55829 filed by or on behalf of Credit Suisse AG (formerly known as Credit Suisse), and (3) Proof of Claim Number 55825 filed by or on behalf of Credit Suisse AG, Singapore Branch (formerly known as Credit Suisse, Singapore Branch) (the "Proofs of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proofs of Claim were duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proofs of Claim relate to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proofs of Claim include the Purchased Claim specified in Schedule 1 attached hereto; and (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors. Buyer represents and warrants to Seller that it is a party to a Plan Support Agreement with the Debtor as described in the Debtors' Disclosure Statement For Second Amended Joint Chapter 11 Plan Of Lehman Brothers Holdings Inc. And Its Affiliated Debtors Pursuant To Section 1125 Of The Bankruptcy Code, dated as of June 30, 2011.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the

Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

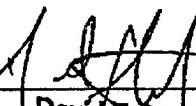
5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 24 day of August 2011.

SILVER POINT CAPITAL FUND, L.P.

By:   
Name: David F. Steinmetz  
Title: Authorized Signatory  
Silver Point Capital, L.P.  
2 Greenwich Plaza  
Greenwich, CT 06830

CREDIT SUISSE INTERNATIONAL

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
  
By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

CREDIT SUISSE INTERNATIONAL

11 Madison Avenue, 5th Floor  
New York, New York 10010  
Attention: Douglas DiBella  
Telephone: 212 538 6569  
Facsimile: 212 538 8119  
E-mail address: douglas.dibella@credit-suisse.com

Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

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IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 24<sup>th</sup> day of August 2011.

SILVER POINT CAPITAL FUND, L.P.

By: \_\_\_\_\_  
Name:  
Title:

Silver Point Capital, L.P.  
2 Greenwich Plaza  
Greenwich, CT 06830

CREDIT SUISSE INTERNATIONAL

By: \_\_\_\_\_  
Name: Louis J. Impellizeri  
Title: Authorized Signatory

By: \_\_\_\_\_  
Name: Joyce Lim  
Title: Authorized Signatory

CREDIT SUISSE INTERNATIONAL

11 Madison Avenue, 5th Floor  
New York, New York 10010  
Attention: Douglas DiBella  
Telephone: 212 538 6569  
Facsimile: 212 538 8119  
E-mail address: douglas.dibella@credit-suisse.com

Schedule 1

Transferred Claims

Purchased Claim

With respect to Proof of Claim No. 55824, Proof of Claim No. 55825 and Proof of Claim No. 55829, 100% of the claim relating to the "Nominal Amount Transferred to Purchaser" (as set forth below) regarding the securities described below.

Lehman Programs Securities to which Transfer Relates

<b>Proof of Claim No.</b>	<b>ISIN</b>	<b>Issuer</b>	<b>Guarantor</b>	<b>Maturity</b>	<b>Nominal Amount Being Transferred to Purchaser</b>	<b>Currency</b>
55824	X\$0301522719	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	12/06/2010	1,481,000.00	EUR
55825	X\$0350419403	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	03/24/2018	300,000.00	USD
55829	X\$0335964648	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	01/24/2011	379,000.00	EUR

55829	XS0339537390	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	02/08/2011	311,000.00 EUR
55829	XS0325550555	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	10/30/2012	1,222,000.00 EUR
55829	XS0187966949	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	03/22/2010	1,168,000.00 USD
55829	XS0327165550	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	10/30/2012	389,000.00 USD